

# 綜合現金流量表

## Consolidated Statement of Cash Flows

截至2012年12月31日止年度

Year ended 31 December 2012

|   |   | 附註<br>Note | 2012<br>千美元<br>US\$'000 | 2011<br>千美元<br>US\$'000 |
|---|---|------------|-------------------------|-------------------------|
| <b>經營活動</b>                                     | <b>OPERATING ACTIVITIES</b>   |            |                         |                         |
| 經營業務所得現金  | Cash generated from operations  | 36         | 1,351,999               | 739,353                 |
| 已繳中國企業所得稅                                       | The People's Republic of China ("PRC")<br>enterprise income tax paid  |            | (159,145)               | (135,858)               |
| 已繳利息  | Interest paid   |            | (36,904)                | (12,871)                |
| <b>經營活動所得現金淨額</b>                               | <b>Net cash from operating activities</b>   |            | <b>1,155,950</b>        | 590,624                 |
| <b>投資活動</b>                                     | <b>INVESTING ACTIVITIES</b>   |            |                         |                         |
| 已收利息  | Interest received   |            | 48,405                  | 38,564                  |
| 已收股利  | Dividend income received  |            | 1,595                   | 1,573                   |
| 業務合併所得現金淨額                                      | Net cash inflow on business combination   | 38         | 123,296                 | —                       |
| 出售按公允價值列賬及<br>在損益賬處理的<br>金融資產之所得                | Proceeds on disposal of financial assets<br>at fair value through profit or loss                                      |            | —                       | 191                     |
| 購入按公允價值列賬及<br>在損益賬處理的金融資產                       | Purchase of financial assets at fair value<br>through profit or loss  |            | —                       | (115)                   |
| 出售可供出售<br>金融資產之所得                               | Proceeds from disposal of available-for-sale<br>financial assets  |            | 63,323                  | —                       |
| 購入可供出售金融資產                                      | Purchase from available-for-sale<br>financial assets  |            | (8,967)                 | (8,496)                 |
| 出售一家非全資附屬公司<br>及一家聯營公司(以前<br>被分類為持作出售資產)<br>之所得 | Proceeds from disposal of a non-wholly<br>owned subsidiary and an associate<br>previously classified as held for sale |            | —                       | 88,500                  |
| 購入物業、機器及設備                                      | Purchase of property, plant and equipment   |            | (838,925)               | (1,327,420)             |
| 已付土地租約溢價  | Prepaid lease payments  |            | (38,366)                | (85,262)                |
| 出售物業、機器及設備及<br>土地租約溢價之所得                        | Proceeds from sale of property, plant and<br>equipment and prepaid lease payments                                     |            | 4,476                   | 52,648                  |
| 合營公司權益款項  | Payments for interests in jointly<br>controlled entities  |            | (13,710)                | —                       |
| <b>投資活動所用現金淨額</b>                               | <b>Net cash used in investing activities</b>  |            | <b>(658,873)</b>        | (1,239,817)             |

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|-------------------------------|---|-------------------------|-------------------------|
| <b>融資活動</b>                   | <b>FINANCING ACTIVITIES</b>                                     |                         |                         |
| 已付本公司股東之股息                    | Dividends paid to owners of the Company                         | <b>(209,707)</b>        | (238,609)               |
| 已付少數股東之股息                     | Dividends paid to non-controlling interests                     | <b>(38,099)</b>         | (62,916)                |
| 新發行之股份期權計劃                    | Issue of shares under share option scheme                       | <b>3,851</b>            | 5,571                   |
| 新增債券所得現金淨額                    | Net proceeds from issuance of Notes                             | <b>493,240</b>          | —                       |
| 新增銀行貸款                        | Proceeds from bank borrowings                                   | <b>5,875,374</b>        | 1,337,643               |
| 償還銀行貸款                        | Repayments of bank borrowings                                   | <b>(6,390,222)</b>      | (723,683)               |
| <b>融資活動所(用)得<br/>現金淨額</b>     | <b>Net cash (used in) from<br/>financing activities</b>         | <b>(265,563)</b>        | 318,006                 |
| <b>現金及現金等值物的淨<br/>增加/(減少)</b> | <b>Net increase/(decrease) in cash and<br/>cash equivalents</b> | <b>231,514</b>          | (331,187)               |
| 年初之現金及現金等值物                   | Cash and cash equivalents<br>at beginning of year               | <b>600,052</b>          | 893,340                 |
| 匯率變動之影響                       | Effect on exchange rate changes                                 | <b>6,332</b>            | 37,899                  |
| 年終之現金及現金等值物                   | Cash and cash equivalents<br>at end of year                     | <b>837,898</b>          | 600,052                 |